

A Complete Guide on How to Open Demat/Trading Account

- a. You cannot trade in the stock market with a Demat/Trading account. Yes, a Demat/Trading account merely stores your assets. The actual buying and selling of assets (shares in this case) takes place in a trading account. In essence, Demat/Trading, and bank account are all interlinked and crucial for you to execute a successful trade. When you buy shares, money is first transferred from your bank account to your Demat/Trading account. Once the transaction goes through, the shares are credited to your [Demat/Trading Account](#). This is why opening a Demat/Trading account is a must if you want to trade in the stock market.
- b. However, before you open a Demat/Trading account, you must assess factors such as speed and reliability of Demat/Trading platforms, brokerage and annual maintenance fees and the broker's credibility. Our seamless Demat/Trading platforms are quick and easy to use with best-in-class tools and features alongside bank-grade safety for your investments.
- c. Let's look at the step-by-step process and documents required to open a Demat/Trading account with Wiinance Financial Services Pvt Ltd

Steps to Open Demat/Trading Account with Wiinance Financial Services Pvt Ltd

Step 1: Complete E-KYC

To complete the online KYC procedure, visit <https://ekyc.wiinance.com/>, you must enter details like your permanent account number (PAN), 10-digit mobile number, Email id, and date of birth. Followed by the OTP.

Step 2: Upload KYC Documents - Upload required documents to complete your eKYC process. You can also login to digilocker and upload your documents with ease.

Step 3: Link Your Bank Account - You must link at least one bank account with your Demat/Trading account. This helps in quick fund transfers.

Step 4: Profile Stage-Upload your permanent account number (PAN), Signature and enter details like your marital status, Annual Income, Trading Experience, Occupation, Education, Mother First Name and Nominee details.

Step 5: Exchange Stage -Select your exchange segment and upload latest 6 month bank statement if you select F&O segment.

Step 6: IPV Stage -Complete your IPV stage you must capture your live photo and video kyc.

Step 7: Digital Signature-Digitally sign your account opening form.

Step 8: Make The Payment- Make online payment and upon successful verification, your Demat/Trading account will be opened within 1 hours. You will receive login credentials via email, which you can use to start trading in the stock market.

With a 5-minute, 100% paperless, online account opening process with Wiinance Financial Services Pvt Ltd is the ideal Demat/Trading partner for all your need.

Open Demat/Trading Account using the Wiintrade App

1. Install the Wiintrade app from Google Playstore or Apple Store.
2. Choose the option to 'Open Demat/Trading Account'.
4. Complete the KYC process and submit the required documents.

Documents Required for Demat/Trading Account

- Proof of identity: Voter's ID, Aadhaar card, PAN card, passport, or driving licence
- Proof of Address: Ration card, electricity bills, telephone bills ,passport, bank passbook, voter's ID, or Aadhaar card
- Proof of Income: Photocopy of the Income Tax Return (ITR),salary slip, bank A/C statement of the current bank, or cancelled cheque.

Demat Account Opening Charges

These are the charges involved with opening a Demat/Trading account with Wiinance Financial Services Pvt Ltd.

Transaction	Type of Charges	Fee
Trading Account Opening Charges	One Time	Rs 0 (Free)
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AMC or Annual Maintenance Charges for Trading	Yearly Fee	Rs 0 (Free)
AMC or Annual Maintenance Charges for Demat Accounts	Yearly Fee	Rs 300
AMC or Annual Maintenance Charges for Demat Accounts	Lifetime	Rs 1250